

## **Asset & Account Information**

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### **PASSWORD MANAGERS**

Description/Software: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

Description/Software: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

**Notes:**

# Asset & Account Information

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## FINANCIAL ACCOUNTS

Institution: \_\_\_\_\_

Type of Account: \_\_\_\_\_ Account Number: \_\_\_\_\_

Co-Owner(s), if any: \_\_\_\_\_

POD Beneficiary Named?: \_\_\_\_\_

POD Beneficiary(ies): \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

PIN: \_\_\_\_\_ Other Access Info: \_\_\_\_\_

Institution: \_\_\_\_\_

Type of Account: \_\_\_\_\_ Account Number: \_\_\_\_\_

Co-Owner(s), if any: \_\_\_\_\_

POD Beneficiary Named?: \_\_\_\_\_

POD Beneficiary(ies): \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

PIN: \_\_\_\_\_ Other Access Info: \_\_\_\_\_

Institution: \_\_\_\_\_

Type of Account: \_\_\_\_\_ Account Number: \_\_\_\_\_

Co-Owner(s), if any: \_\_\_\_\_

POD Beneficiary Named?: \_\_\_\_\_

POD Beneficiary(ies): \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

PIN: \_\_\_\_\_ Other Access Info: \_\_\_\_\_

## Asset & Account Information

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Institution: \_\_\_\_\_

Type of Account: \_\_\_\_\_ Account Number: \_\_\_\_\_

Co-Owner(s), if any: \_\_\_\_\_

POD Beneficiary Named?: \_\_\_\_\_

POD Beneficiary(ies): \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

PIN: \_\_\_\_\_ Other Access Info: \_\_\_\_\_

Institution: \_\_\_\_\_

Type of Account: \_\_\_\_\_ Account Number: \_\_\_\_\_

Co-Owner(s), if any: \_\_\_\_\_

POD Beneficiary Named?: \_\_\_\_\_

POD Beneficiary(ies): \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

PIN: \_\_\_\_\_ Other Access Info: \_\_\_\_\_

Institution: \_\_\_\_\_

Type of Account: \_\_\_\_\_ Account Number: \_\_\_\_\_

Co-Owner(s), if any: \_\_\_\_\_

POD Beneficiary Named?: \_\_\_\_\_

POD Beneficiary(ies): \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

PIN: \_\_\_\_\_ Other Access Info: \_\_\_\_\_

## Asset & Account Information

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Institution: \_\_\_\_\_

Type of Account: \_\_\_\_\_ Account Number: \_\_\_\_\_

Co-Owner(s), if any: \_\_\_\_\_

POD Beneficiary Named?: \_\_\_\_\_

POD Beneficiary(ies): \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

PIN: \_\_\_\_\_ Other Access Info: \_\_\_\_\_

Institution: \_\_\_\_\_

Type of Account: \_\_\_\_\_ Account Number: \_\_\_\_\_

Co-Owner(s), if any: \_\_\_\_\_

POD Beneficiary Named?: \_\_\_\_\_

POD Beneficiary(ies): \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

PIN: \_\_\_\_\_ Other Access Info: \_\_\_\_\_

### NOTES:

# Asset & Account Information

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## INSURANCE ACCOUNTS

Institution: \_\_\_\_\_ Type of Policy: \_\_\_\_\_

Services Covered: \_\_\_\_\_

POD Beneficiary Named?: \_\_\_\_\_

POD Beneficiary(ies), if any: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

Institution: \_\_\_\_\_ Type of Policy: \_\_\_\_\_

Services Covered: \_\_\_\_\_

POD Beneficiary Named?: \_\_\_\_\_

POD Beneficiary(ies), if any: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

Institution: \_\_\_\_\_ Type of Policy: \_\_\_\_\_

Services Covered: \_\_\_\_\_

POD Beneficiary Named?: \_\_\_\_\_

POD Beneficiary(ies), if any: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

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# Asset & Account Information

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## SOCIAL MEDICA ACCOUNTS

Platform: \_\_\_\_\_ Legacy Access Setup? \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

After my death:

Convert into a memorial account     Delete it     Other: \_\_\_\_\_

Platform: \_\_\_\_\_ Legacy Access Setup? \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

After my death:

Convert into a memorial account     Delete it     Other: \_\_\_\_\_

Platform: \_\_\_\_\_ Legacy Access Setup? \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

After my death:

Convert into a memorial account     Delete it     Other: \_\_\_\_\_

Platform: \_\_\_\_\_ Legacy Access Setup? \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

After my death:

Convert into a memorial account     Delete it     Other: \_\_\_\_\_

# Asset & Account Information

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## SOCIAL MEDICA ACCOUNTS

Platform: \_\_\_\_\_ Legacy Access Setup? \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

After my death:

Convert into a memorial account     Delete it     Other: \_\_\_\_\_

Platform: \_\_\_\_\_ Legacy Access Setup? \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

After my death:

Convert into a memorial account     Delete it     Other: \_\_\_\_\_

**Notes:**

# Asset & Account Information

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## E-COMMERCERCE ACCOUNTS

Company: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

Company: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

Company: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

Company: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

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# Asset & Account Information

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## DOCUMENT/PICTURE/VIDEO STORAGE ACCOUNTS

Platform: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

Platform: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

Platform: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

Platform: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

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## SMART PHONE ACCOUNTS

Description: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

PIN: \_\_\_\_\_ Other Access Info: \_\_\_\_\_

Description: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

PIN: \_\_\_\_\_ Other Access Info: \_\_\_\_\_

Description: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

PIN: \_\_\_\_\_ Other Access Info: \_\_\_\_\_

Description: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

PIN: \_\_\_\_\_ Other Access Info: \_\_\_\_\_

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# Asset & Account Information

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## EMAIL ACCOUNTS

Platform: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

Platform: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

Platform: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

Platform: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

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# Asset & Account Information

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## CLOUD DATA ACCOUNTS

Platform: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

Platform: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

Platform: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

Platform: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

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# Asset & Account Information

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## MUSIC ACCOUNTS

Platform: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

Platform: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

Platform: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

Platform: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

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# Asset & Account Information

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## ONLINE CONTENT

Platform: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

Platform: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

Platform: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

Platform: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

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# Asset & Account Information

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## WEBSITES

Platform: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

Platform: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

Platform: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

Platform: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

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# Asset & Account Information

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## SUBSCRIPTIONS

Platform: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

Platform: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

Platform: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

Platform: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Other Access Info: \_\_\_\_\_

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# Asset & Account Information

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## DIGITAL DEVICES

Description: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

PIN: \_\_\_\_\_ Other Access Info: \_\_\_\_\_

Description: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

PIN: \_\_\_\_\_ Other Access Info: \_\_\_\_\_

Description: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

PIN: \_\_\_\_\_ Other Access Info: \_\_\_\_\_

Description: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

PIN: \_\_\_\_\_ Other Access Info: \_\_\_\_\_

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# Asset & Account Information

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## HOUSEHOLD BILLS

Description: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

PIN: \_\_\_\_\_ Other Access Info: \_\_\_\_\_

Description: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

PIN: \_\_\_\_\_ Other Access Info: \_\_\_\_\_

Description: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

PIN: \_\_\_\_\_ Other Access Info: \_\_\_\_\_

Description: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

PIN: \_\_\_\_\_ Other Access Info: \_\_\_\_\_

**Notes:**

# Asset & Account Information

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## OTHER

Description: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

PIN: \_\_\_\_\_ Other Access Info: \_\_\_\_\_

Description: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

PIN: \_\_\_\_\_ Other Access Info: \_\_\_\_\_

Description: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

PIN: \_\_\_\_\_ Other Access Info: \_\_\_\_\_

Description: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

PIN: \_\_\_\_\_ Other Access Info: \_\_\_\_\_

**Notes:**